Mutual Fund
Distributor

SIP INVESTMENT PROPOSAL

Proposal in Brief

SIP (Systematic Investment Plan) helps in creating wealth over long term. Even small amounts invested every month compounds over long term and helps you create wealth.



Monthly SIP Amount	₹ 25,000
Time Period	20 Years

Total Investment

₹ 60,00,000

Expected Future Value

Scenario 1 @ 12 %	Scenario 2 @ 15 %
₹2.30 Crore	Rs. 3.30 Crores

* Figures are rounded off.
* Mutual fund investments are subject to market risks, read all scheme related documents carefully before investing.
* Returns are not guaranteed. Assumption of returns are at portfolio level. It is not an indication of specific scheme returns. The above is for illustration purpose only.

SRINIVASA B H
S & V Capital
AMFI-Registered Mutual Fund Distributor | ARN-78362
svcapital2002@gmail.com 9141580262 SANDVCAPITAL.investorcorner.co.in

Mutual Fund Distributor

Monthly SIP Amount : ₹ 10,000

Rate of return	SIP Period (Years)				
	5	10	15	20	25
10 %	₹ 7 Lacs	₹ 20 Lacs	₹ 40 Lacs	₹ 72 Lacs	₹ 1.24 Crore
12 %	₹ 8 Lacs	₹ 22 Lacs	₹ 47 Lacs	₹ 91 Lacs	₹ 1.70 Crore
15 %	₹ 8.5 Lacs	₹ 26 Lacs	₹ 61 Lacs	₹ 1.32 Crore	₹ 2.75 Crore

Monthly SIP Amount : ₹ 25,000

Rate of return	SIP Period (Years)				
	5	10	15	20	25
10 %	₹ 19 Lacs	₹ 50 Lacs	₹ 1 Crore	₹ 1.81 Crore	₹ 3.1 Crore
12 %	₹ 20 Lacs	₹ 56 Lacs	₹ 1.18 Crore	₹ 2.29 Crore	₹ 4.25 Crore
15 %	₹ 21 Lacs	₹ 65 Lacs	₹ 1.54 Crore	₹ 3.31 Crore	₹ 6.89 Crore

Monthly SIP Amount : ₹ 50,000

Rate of return	SIP Period (Years)				
	5	10	15	20	25
10 %	₹ 38 Lacs	₹ 1 Crore	₹ 2 Crore	₹ 3.61 Crore	₹ 6.21 Crore
12 %	₹ 40 Lacs	₹ 1.12 Crore	₹ 2.37 Crore	₹ 4.59 Crore	₹ 8.51 Crore
15 %	₹ 43 Lacs	₹ 1.31 Crore	₹ 3.08 Crore	₹ 6.69 Crore	₹ 13.78 Crore

Disclaimer: Mutual Fund investments are subject to market risks. Please read the scheme-related documents carefully before investing. Figures are rounded-off. Returns are not guaranteed. Returns over 1yr period are annualised. The above is for illustration purposes only.

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