Mutual Fund
Distributor

SAVE FOR YOUR RETIREMENT...

THE EASY WAY!



Proposal in Brief

Retirement can become the most enjoyable phase in life if we make proper arrangements for meeting our expenses before we retire. In today's world, life expectancy is going up and most of us will live longer. That means longer retirement years and bigger retirement corpus requirement.

The Easy Way

A small investment made regularly well before you hit your retirement will help you reach your target with much ease. SIP helps you with the power of Rupee Cost Averaging (meaning, your average cost will always be lower than the average market price).

Let's look at some options

Scenario 1

Current Age	30
Monthly SIP	**₹10,000**
SIP Till age	60
SIP Period	30
Total Investment	₹36 Lacs
Assumed Return on SIP	12%
Accumulated Corpus at 60 yrs	₹3.08 Crores

Monthly Withdrawals	**₹ 2.25 Lacs**
Starting age	60
Till age	85
Assumed Return (%)	8%
Total Withdrawal	₹ 6.85 Crores
End Balance after 25 yrs	₹ 36 Lacs

SRINIVASA B H
S & V Capital
AMFI-Registered Mutual Fund Distributor | ARN-78362
svcapital2002@gmail.com 9141580262 SANDVCAPITAL.investorcorner.co.in

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Scenario 2

Accumulation Phase

Current Age	40
Monthly SIP	**₹25,000**
SIP Till age	60
SIP Period	20
Total Investment	₹60 Lacs
Assumed Return on SIP	12%
Accumulated Corpus at 60 yrs	₹2.30 Crores

Distribution Phase

Monthly Withdrawals	**₹ 1.65 Lacs**
Starting age	60
Till age	85
Assumed RoI (%)	8%
Total Withdrawal	₹ 5 Crores
End Balance after 25 yrs	₹ 60 Lacs

Scenario 3

Accumulation Phase

Current Age	50
Monthly SIP	**₹50,000**
SIP Till age	60
SIP Period	10
Total Investment	₹60 Lacs
Assumed Return on SIP	12%
Accumulated Corpus at 60 yrs	₹1.12 Crores

Distribution Phase

Monthly Withdrawals	**₹ 77,000**
Starting age	60
Till age	85
Assumed RoI (%)	8%
Total Withdrawal	₹ 2.30 Crores
End Balance after 25 yrs	₹ 60 Lacs



CALL US TO KNOW MORE

Mutual Fund Investment are subject to market risks, read all the scheme related documents carefully. Returns are not guaranteed. Figures are approximate. The above is for illustration purposes only. *The above data and charts are purely for illustrations purpose. Figures are approximate. SWP is a process, not a guaranteed product. Actual Investment experience may differ. Any assumption of returns shown in the calculation above should not be construed as indicative/expected returns from any specific mutual fund scheme. Contact us for scheme-specific risk. Returns are not guaranteed. Past performance is not an indication of future returns. Mutual funds investments are subject to market risk. Please read the offer documents carefully before investing.

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